
**REASONING OF PROPOSED CHANGES
IN SUPERVISORY BOARD OF UNIPETROL, A.S.**

Outlined below is a brief reasoning of proposed changes in the Supervisory Board of UNIPETROL, a.s. ("Unipetrol").

The changes in the Supervisory Board of Unipetrol are proposed due to the forthcoming expiration of the term of office of (i) Mr. Krystian Pater and (ii) Zdeněk Černý as a member of the Supervisory Board of Unipetrol, which shall take place on 28 June 2010.

Polski Koncern Naftowy ORLEN Spółka Akcyjna shall propose individual candidates for changes in the Supervisory Board of Unipetrol at the Ordinary General Meeting of Unipetrol.

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