
REGULATORY ANNOUNCEMENT

**DECISION ON APPROVAL OF ORDINARY NON-CONSOLIDATED
FINANCIAL STATEMENTS AND ORDINARY CONSOLIDATED FINANCIAL
STATEMENTS AS OF 31 DECEMBER 2011**

The Annual General Meeting of UNIPETROL, a.s. (the “Company”) held on 5 June 2012 approved pursuant to item 8 of the agenda the ordinary non-consolidated financial statements of the Company as of 31 December 2011.

The Annual General Meeting of Company further approved pursuant to item 9 of the agenda the ordinary consolidated financial statements of the Company as of 31 December 2011.

In Prague, 5 June 2012
UNIPETROL, a.s.
Reg. Announc. No. 11/2012